

21 July 2015

UTILICO INVESTMENTS LIMITED

TRANSACTION IN OWN SHARES

The Board of Utilico Investments Limited ("the Company") announces that on 21 July 2015 the Company purchased for cancellation 3,903,425 ordinary shares of 10p each at a price of 116.0p per share

Therefore the total number of ordinary shares with voting rights in issue in the Company is now 90,653,789.

The above figure (90,653,789) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Name of contact and telephone number for enquiries:

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