



9 September 2020

For release to the Australian Securities Exchange:

**Zeta Resources Limited**  
**Bonus Issue of Options**

Zeta Resources Limited (ASX:ZER or "the Company") is pleased to announce a bonus issue of new options for all existing Zeta shareholders. The bonus issue provides shareholders and the Company with added capital management flexibility and rewards shareholders' support in Zeta.

Eligible shareholders who hold shares on the record date are offered one bonus option for every one share held on the record date. As this is a bonus issue of options in the Company, shareholders are not required to complete an application to receive their bonus options.

The bonus options have no issue price, will be exercisable at A\$0.25 each, and expire on 15 June 2021. The bonus options will be listed on ASX and tradeable separately to the shares.

A prospectus has been lodged with ASIC which contains the full terms and conditions of the bonus options.

An Appendix 3B follows.

ENDS

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:  
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ICM Limited  
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**About Zeta Resources Limited:**

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of resource entities, including those focused on bauxite, gold, copper, nickel, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at [www.zetaresources.limited](http://www.zetaresources.limited).

**Zeta Resources Limited**

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