

TOUCHCORP LIMITED

(ASX: TCH)

ASX and Media Release

5 May 2016

Afterpay Holdings Limited Listing on ASX

Touchcorp Limited (**Touchcorp** or the **Company**) is pleased to advise that its associated entity, Afterpay Holdings Limited (**Afterpay**) was admitted to the Official List of ASX on 3 May 2016, and official quotation of Afterpay's shares on ASX commenced on 4 May 2016.

Touchcorp is presently the largest shareholder of Afterpay with 50 million shares representing 30.30% of its current issued share capital.

The 50 million Afterpay shares held by Touchcorp are subject to an escrow restriction period of 24 months ending 4 May 2018.

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For further information, contact:
Adrian Cleeve
Managing Director
Touchcorp Limited
T +61 414 260 154
E adrian.cleeve@touchcorp.com

Sophie Karzis
Company Secretary
Touchcorp Limited
T +61 409 540 827
E sk@ccounsel.com.au

About Touchcorp:

Touchcorp is a technology-driven business that has developed, built, owns and operates a scalable software platform that is used by blue-chip corporates in the convenience retail, healthcare, government, and telecommunications sectors. The platform enables the delivery of non-physical products, services and entitlements to consumers via in-store and self-service methods. Touchcorp generates revenue from transaction fees for the delivery of completed transactions, integration fees for the connection of new customers to Touchcorp's system and integration fees for granting existing customers access to additional service modules.